

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF INTEGRATED PROTEINS LIMITED

FOR THE QUARTER ENDED 30TH SEPTEMBER, 2018

ANKITA SHAH AND ASSOCIATES PRACTICING COMPANY SECRETARY

ADDRESS:

402 Cross road Complex, Opp. DKV College. Jamnagar 361008



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30.09.2018

2. ISIN : INE177M01013

3. Face Value : Rs. 10/- Each

4. Name of the Company : INTEGRATED PROTEINS LIMITED

5. Registered Office Address : 5th Floor, City Point, Opp. Town Hall Jamnagar GJ 361008 IN

6. Correspondence Address : 5th Floor, City Point, Opp. Town Hall Jamnagar GJ 361008 IN

7. Telephone & Fax Nos. : Ph. 0288 2551901 / 02 1/03

Fax 0288 2552566

8. Email Address : ps@arcadia.co.in

9. Name of the Stock Exchanges where the company's are listed : Bombay Stock Exchange

No. of Shares % of Total Issued Capital 10. Issued Capital 32,03,600 100.00% 11. Listed Capital (Exchange wise) (BSE) 32,03,600 100.00% 12. Held in dematerialized form in CDSL 8,53,585 26.64% 13. Held in dematerialized form in NSDL 9,20,865 28.74% 14. Physical 14,29,150 44.61% 15. Total No. of Shares (12+13+14) 32,03,600 100.00%

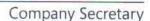
16. Reason for difference if any, between (10&11),(10&15),(11&15):As per explanation in given in point no 25

17. Certifying the details of changes in share capital during the quarter under consideration: Not Applicable

18. Register of Members is updated (Yes/No) : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any : N.A.





PS

20. Has the Company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why? N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Ms. Devanshi Vijay Shah Ph. 0288 2551901 / 02 / 03

Fax 0288 2552566

23. Name, Address, Tel. & Fax No., Regn. No. of Certifying Company Secretary: Ms. Ankita Tejas Shah

402 Cross road Complex, Opp. DKV College Jamnagar 361008 +91 7878222221

ACS 43289 CP No 16359

24. Appointment of Common Agency for Share Registry Work:

Yes

Cameo Corporate Services Ltd. Subramaniam Buiding No. 1, Club House Road,

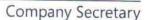
Chennai – 600 002.(Tamil Nadu)

Ph. 0444 2846 0390

Website: www.cameoindia.com Email id: cameo@cameoindia.com

25. Any other detail that the CA/CS may like to provide:

- a) Initially company issued 36,75,200 equity shares of Rs. 10 each/- out of which 4,86,000 were partly paid-up shares
- b) After sending three call notices for paying arrears , the company forfeited 4,71,600 shares at the end of March quarter and after Forfeiture of shares Issued Capital of Company is 32,03,600 Shares (36,75,200 4,71,600).
- c) Before forfeiture of shares, paid-up capital of company was Rs 3,51,51,000 /-comprising 36,75,200 equity shares. After Forfeiture Paid up capital of company was 3,52,02,000 (32036000 + 3166000) comprising of 32,03,600 shares. 3166000 is the amount which was already received as





partly paid up amount of the shares forfeited.

d) As of on the date of report, Paid up Capital of the company is Rs. 3,52,02,000/-comprising of 32,03,600 Equity Shares.

Place : Jamnagar Date : 22/10/2018 For M/s ANKITA SHAH & ASSOCIATES

ANKITA TEJAS SHAH

Practising Company Secretary (ACS 43289 CP No 16359)

